

In the last quarter, Australia's GDP increased by 2.1%. For Victoria, GDP increased by 1.8%. Population was up nationally, and up in Victoria. Consumer sentiment was up across the nation and down in Victoria. Total CO₂-e emissions for the latest quarter decreased by -6.0% in Australia and decreased by -3.8% for Victoria.

ECONOMY	PEOPLE	COMMUNITY	ENVIRONMENT
GDP (Australia)	Population (Australia)	Consumer Sentiment Index (Australia)	CO ₂ -e emissions (Australia)
\$643,563m (+2.1%)	26,124,814 (+1.64%)	98.8 (+8.5%)	464.77m tonnes (-6.0%)
GDP (Victoria)	Population (Victoria)	Consumer Sentiment Index (Victoria)	CO ₂ -e emissions (Victoria)
\$151,018m (+1.8%)	6,656,281 (+1.68%)	nan (nan%)	80.06m tonnes (-3.8%)

CONSUMER EXPENDITURE

Trending Down

Trend	Change in Total Local Spend
Victoria	Mornington Peninsula
-11.4%	-4.9%

Daily Spending		Average Daily Spend by Day of Week	
Day	Total	Resident	Visitor
Mon	\$11.5M (-14.4%)	\$7.33M (-16.5%)	\$3.84M (-9.8%)
Tue	\$12.1M (-5.3%)	\$8.03M (-5.3%)	\$3.74M (-5.5%)
Wed	\$12.3M (+5.6%)	\$7.89M (-4.1%)	\$4.09M (+33.0%)
Thu	\$13.7M (+1.5%)	\$8.7M (-7.0%)	\$4.67M (+22.8%)
Fri	\$15.5M (+0.4%)	\$9.36M (-7.0%)	\$5.8M (+14.2%)
Sat	\$14.9M (-2.3%)	\$7.61M (-10.9%)	\$7.02M (+9.3%)
Sun	\$10.7M (-6.4%)	\$5.57M (-13.7%)	\$4.99M (+4.1%)

Peak Day Friday 03 January 2025: \$18.7M

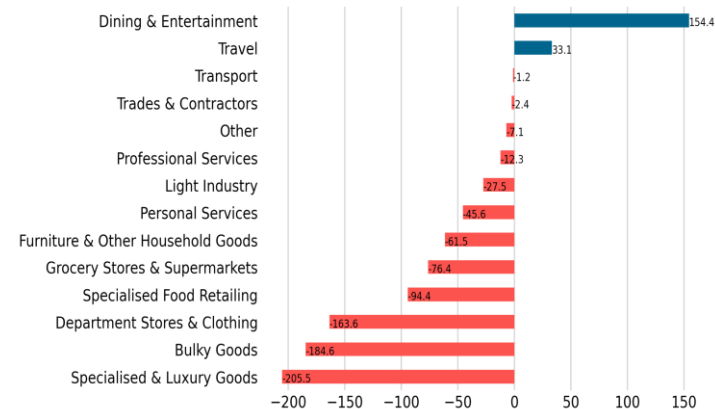
Trough Day Sunday 16 March 2025: \$8.56M

JOB IMPACT

Net Negative

Estimated Impact on FTEs

Impact of Change in Total Local Spend



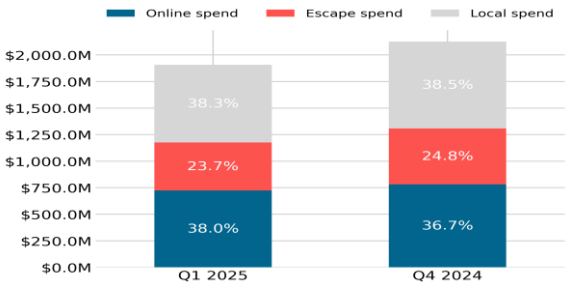
Largest Increase 154.4 FTEs, Dining and Entertainment

Largest Decrease -205.5 FTEs, Specialised and Luxury Goods

WALLET SHARE

Going online

Share of Resident Wallet Latest and Previous Quarter



Trend Change in Resident Wallet Share

Spend	Victoria	Mornington Peninsula
Local Spend	-0.6%	-0.2%
Escape Spend	-0.5%	-1.0%
Online Spend	+1.1%	+1.2%

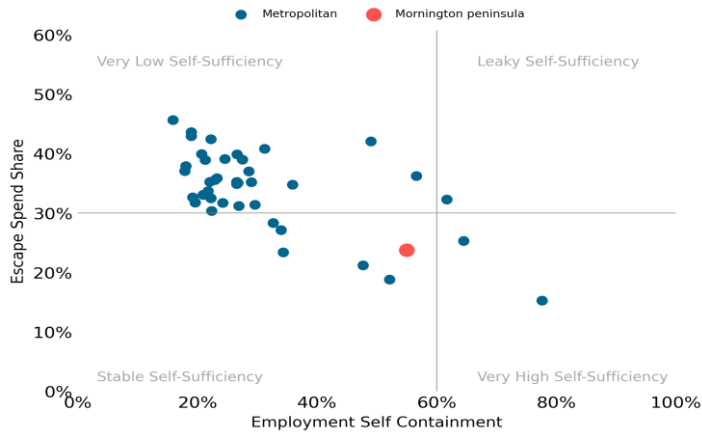
Compared with the previous quarter, in Q1 2025:

- Mornington Peninsula saw more online spend as a share of Resident Wallet; and
- Online spend in Victoria saw the greatest increase in share.

SELF-SUFFICIENCY

Stable

The Commuter Effect Escape Spend and Commuting



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